

BERMAN & SONS

Moving Expense Worksheet

Taxpayer _____

Year _____

If you were not reimbursed by your employer for all or some of your qualified moving expenses you may be entitled to a tax deduction. Your move must have resulted in securing full time employment.

- 1] Number of miles from OLD home to NEW workplace? _____
- 2] Number of miles from OLD home to OLD workplace? _____
- 3] Line 1 less line 2 _____

If line 3 is greater than **50** you will be eligible for the moving expense deduction. If it is not, you do not qualify.

Costs incurred to move your personal and household goods to your new home:

- a] Truck or van rental \$ _____ I have receipts? Yes ___ No ___
- b] Gasoline purchase \$ _____ I have receipts? Yes ___ No ___
- c] Number of miles traveled from old home to new one _____
(this includes EVERY trip to move people or goods)
- d] Any other expenses \$ _____ (give details)
(i.e. utility hook-up or disconnect)

If you incurred lodging expenses in route to your new home you can deduct the cost of the hotel only (meals are no longer deductible). \$ _____

If you incurred storage and related insurance costs after arrival at your new location, you can deduct these costs for up to 30 days . \$ _____

Taxpayer

Date